FORM D



UNITED STATES RECEIVED SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D FEB 2 6

OMB Number: Expires: Estimated aver 3235-0076 May 31, 2005

18200

OMB APPROVAL

SEC USE ONLY					
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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Wenatchee Care, L.L.C. Ownership Interests	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 X Rule 506 Section 4(6) ULOE	DOCCESSE
Type of Filing: New Filing Amendment	LMOAPABE
	7110 01 200k
A. BASIC IDENTIFICATION DATA	MAK OT TORA
1. Enter the information requested about the issuer	THOMSON
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	FINANCIAL
Wenatchee Care, L.L.C.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number	(Including Area Code)
2735 - 12th St. S.E., Ste. 200, Salem, OR 97302 (503) 375-	9016
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (if different from Executive Offices)	(Including Area Code)
Brief Description of Business	
Senior living facility	
Type of Business Organization corporation	
Month Year Actual or Estimated Date of Incorporation or Organization: O Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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2. Enter the information requested for the following:			
• Each promoter of the issuer, if the issuer has been organized within the past five years;			
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of,	10% or more of a	class of equity securities	of the issuer.
Each executive officer and director of corporate issuers and of corporate general and manag	ing partners of pa	rtnership issuers; and	
Each general and managing partner of partnership issuers.			
Charle Paylon) that Angles Descrites Descrites Officer Descrites Officer	7 Director	General and/or	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	Managing Partner	
E UNI - A Control D			Manager
Full Name (Last name first, if individual)			
Thomas G. Reynolds Holdings, L.L.C.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
4700 Pacific Hwy E., Ste. 410, Tacoma, WA 98424			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner	
			Manager
Full Name (Last name first, if individual)			
Harder, Jon M.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
2735 - 12th St. S.E., Ste. 200, Salem, OR 97302			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer [Director	General and/or	
		Managing Partner	Member
Full Name (Last name first, if individual)			
Alabrvj Limited Partnership			
Business or Residence Address (Number and Street, City, State, Zip Code)			
24 Highland Creek Dr., Henderson, NV 89052			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)	 		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply:	7 Director	General and/or	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	_ Director	Managing Partner	
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			

				03, 1 <u>3</u>	SEORMANT	(ON/AB(O))	r (o) de de Ri	VC.				
1 Unath	n incum not	d andaart		stand to an	ll to non o	aanaditad i	nvaatara in	this offeri	na?		Yes	No
1. Has th	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										X	
2. What											ر 50و	00.00
					F • • • • • • • •	,					Yes	No
	he offering										X	
comm If a pe or stat	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Name	(Last name	first, if ind	ividual)									
Business o	r Residence	Address (N	lumber and	l Street, Ci	ty, State, Z	Lip Code)						
				 					 			
Name of A	ssociated Bi	roker or De	aler									
States in W	hich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers	- 1,		· · · · · · · · · · · · · · · · · · ·			
(Chec	k "All State:	s" or check	individual	States)	•••••	•••••	•••••		•••••	•••••		States
AL IL	AK IN	AZ IA	AR KS	CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MO
RI	NE SC	NV SD	NH TN	NJ TX	UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA
Full Name	(Last name	first, if ind	ividual)									
Business of	or Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Name of A	ssociated Bi	roker or De	aler									
States in W	hich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			
(Chec	k "All State:	s" or check	individual	States)	•••••		***************************************	***************************************		••••••	☐ Al	l States
AL IL MT	AK IN NE	AZ IA NV	AR KS NH	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full Name	(Last name	first, if ind	ividual)								 .	
	·								<u> </u>			
Business	or Residence	: Address (1	Number an	d Street, C	lity, State, 2	Zip Code)						
Name of A	ssociated Br	roker or De	aler									
States in V	hich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
(Check "All States" or check individual States)								☐ Al	l States			
AL	AK IN	AZ IA	AR KS	CA KY	CO	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MO
MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA

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1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\begin{array}\) and indicate in the columns below the amounts of the securities offered for exchange and	ζ		
	already exchanged.			
	Type of Security	Aggregate Offering Price	Aı	mount Already Sold
	Debt	\$	\$	
	Equity			
	☐ Common ☐ Preferred		- '	
	Convertible Securities (including warrants)	\$	\$	
	Partnership Interests			
	Other (Specify limited liability company ownership interests			
	Total			
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	- <u> </u>	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in thi offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•		
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	2	. \$3	350,000
	Non-accredited Investors		. \$_	
	Total (for filings under Rule 504 only)		. \$_	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securitie sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security	Γ	Dollar Amount Sold
	Rule 505	•	•	
	Regulation A			
	Rule 504		_	
	Total		a _	
+	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	[] \$_	
	Printing and Engraving Costs] \$_	
	Legal Fees	<u>X</u>] \$_	5,000
	Accounting Fees] \$_	
	Engineering Fees] \$_	
	Sales Commissions (specify finders' fees separately)] \$_	
	Other Expenses (identify)] \$ _	
	Total		1 \$	5,000

3	K CO KENDER, EKENEKKE HEDOVEKWENTOEKERUUR, KODEK HENGONO	(CECHADE)	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>1,245,000</u>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
	Salaries and fees	Payments to Officers, Directors, & Affiliates	Payments to Others
	Purchase of real estate		
	Purchase, rental or leasing and installation of machinery and equipment	_	_
	Construction or leasing of plant buildings and facilities	\$ 57,800	\$664,650
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		
	Repayment of indebtedness	-	_
	Working capital		
	Other (specify):		
] \$	
	Column Totals		s
	Total Payments Listed (column totals added)	X\$1,	245,000
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writter	le 505, the following n request of its staff,
Iss	uer (Print or Type)	Date $\mathcal{M}_{\mathcal{U}}$	sloy
_	me of Signer (Print or Type)		<u> </u>
1	homes G. Keyness men ber		
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- ATTENTION -

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

			DESTRUCTION CONTROL		
	1.	Is any party described in 17 CFR 230.262 pre- provisions of such rule?	sently subject to any of the disqualification	Yes	No K
		See A	appendix, Column 5, for state response.		
	2.	The undersigned issuer hereby undertakes to fu D (17 CFR 239.500) at such times as required	rnish to any state administrator of any state in which this notice i by state law.	s filed a no	tice on Form
	3.	The undersigned issuer hereby undertakes to fissuer to offerees.	urnish to the state administrators, upon written request, inform	nation furn	ished by the
	4.		ner is familiar with the conditions that must be satisfied to be the in which this notice is filed and understands that the issuer c any that these conditions have been satisfied.		
		er has read this notification and knows the conten horized person.	ts to be true and has duly caused this notice to be signed on its be	half by the	undersigned
Issi	uer (F	Print or Type)		ol oy	
Nai	ne (P	rint or Type) MAS G. Ren attas	Title (Print or Type) Man but		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

e espen	in a sa		A Love Man	T T AP	PENDIX.	A rtist (Section			
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 investor and rchased in State C-Item 2)		under Sta (if yes, explana	ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL	· · · · · · · · · · · · · · · · · · ·								
GA									
НІ									
ID									
IL									
IN									
IA									
KS	<u> </u>								
KY.									
LA									
ME									
MD							<u></u>		
MA									
MI	 								
MN									
MS									

1		s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Sta (if yes, explana	ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT					;				
NE									
NV									
NH									
NJ									•
NM									
NY									
NC									
ND									
ОН									
ОК									
OR	-								
PA									
RI									
SC									
SD		· · · · · · · · · · · · · · · · · · ·							
TN									
TX									
UT									
VT									
VA									
WA		X	\$1,250,000	10	1,250,00	0 0	0		
wv									
WI									

A.	APPENDIX CALL AP											
1	2		3		4			5 Disqual	ification			
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount pu		under Sta (if yes, explana	attach attach ation of granted)		
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited			Yes	No			
WY												
PR	 											

FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS: That the undersigned Wenatchee Care, L.L.C. . \(\square\) a corporation. partnership, A other <u>limited liability</u>organized under the laws of <u>Washington</u> company an individual for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State. It is requested that a copy of any notice, process, or pleading served hereunder by mailed to: Mark R. Patterson NAME Vandeberg Johnson & Gandara, 1201 Pacific Ave., Ste. 1900, Tacoma, WA 98402 Place a "V" before the names of all the States for which the person executing this form is appointing the designated Officer of that State as its attorney in that State for receipt of service of process: ☐ ALABAMA Securities Commissioner Secretary of State ☐ DELAWARE ☐ ALASKA Administrator of the Division ☐ DISTRICT OF Public Service of Banking and Commissioner COLUMBIA Corporations, Department of Commerce and Economic ☐ FLORIDA Department of Banking and Development Finance ☐ ARIZONA The Corporation ☐ GEORGIA Commissioner of Securities Commission ☐ GUAM Administrator, Department ☐ ARKANSAS The Securities of Finance Commissioner ☐ HAWAII Commissioner of Securities ☐ CALIFORNIA Commissioner of Corporations ☐ IDAHO Director, Department of Finance ☐ COLORADO Securities Commissioner □ ILLINOIS Secretary of State ☐ CONNECTICUT Banking Commissioner ☐ INDIANA Secretary of State ☐ IOWA Commissioner of Insurance

☐ OHIO

Secretary of State

Secretary of State

☐ KANSAS

KENTUCKY	Director, Division of Securities	OREGON	Director, Department of Insurance and Finance		
LOUISIANA	Commissioner of Securities	OKLAHOMA	Securities Administrator		
MAINE	Administrator, Securities Division	*** PENNSYLVANIA	Pennsylvania does not require filing of a Consent to Service of Process.		
MARYLAND	Commissioner of the Division of Securities	PUERTO RICO	Commissioner of Financial		
MASSACHUSETTS	Secretary of State	☐ RHODE ISLAND	Director of Business		
MICHIGAN	Administrator, Corporation and Securities Bureau,		Regulation		
	Department of Commerce	SOUTH CAROLINA	Securities Commissioner		
MINNESOTA	Commissioner of Commerce	☐ SOUTH DAKOTA	Secretary of State		
MISSISSIPPI	Secretary of State	TENNESSEE	Commissioner of Commerce and Insurance		
MISSOURI	Securities Commissioner				
MONTANA	State Auditor and	☐ TEXAS	Securities Commissioner		
	Commissioner of Insurance	☐ UTAH	Director, Division of Securities		
☐ NEBRASKA	Director of Banking and Finance	☐ VERMONT	Com. of Banking, Ins., Securities & HCA		
☐ NEVADA	Secretary of State	☐ VIRGINIA	Clerk, State Corporation		
☐ NEW HAMPSHIRE	Secretary of State		Commission		
☐ NEW JERSEY	Chief, Securities Bureau	☑ WASHINGTON	Director of the Department of Financial Institutions		
☐ NEW MEXICO	Director, Securities Division	☐ WEST VIRGINIA	Commissioner of Securities		
☐ NEW YORK	Secretary of State	WISCONSIN	Commissioner of Securities		
☐ NORTH CAROLINA	Secretary of State	WYOMING	Secretary of State		
☐ NORTH DAKOTA	Securities Commissioner				
Dated this 10th day	of <u>February</u> , <u>2004</u> .				
		WENATCHEE CARE, L.L.	C		
		By Thomas G. Reynolds Holdings, L.L.C., Manager			
(SEAL)					
(02/12)		THE Thomas G. Reynolds, Manager			

CORPORATE ACKNOWLEDGMENT

State or Province of)	
County of) ss.	
On this day of	,, before me	the
undersigned officer, personally appeared		known
personally to me to be the	of the above named corporation and ack	nowledged that he
	ted the foregoing instrument for the purposes therein c	
the name of the corporation by himself as an of	ficer.	
IN WITNESS WHEREOF I have hereunto set m	ny hand and official seal.	
	NOTARY PUBLIC/COMMISSIONER OF OATHS	
	My commission expires:	
State or Province of <u>Washington</u> County of <u>Pierce</u>) ss.	
	, 2004, before me Bushava Glassina	the , the
undersigned officer, personally appearedT	homas G. Reynolds	to me
personally known and known to me to be the s	same person(s) whose name(s) is (are) signed to the	foregoing instrument,
and acknowledged the execution thereof for the	e uses and purposes therein set forth.	
IN WITNESS WHEREOF I have hereunto set many the set of	Ny commission expires: 9-3-2005	